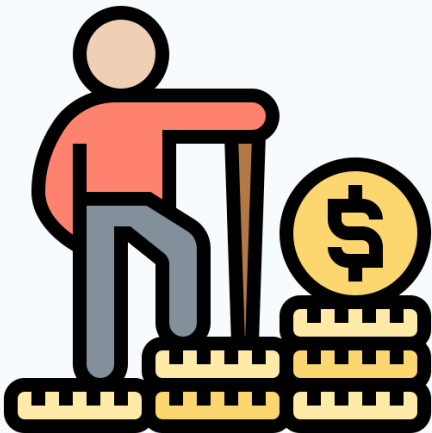


Immediate Annuity Plan

Immediate annuity plans are mostly offered by insurance companies providing guaranteed regular payment options for a specified period or, for lifetime against a lumpsum investment



Features



Safe & Guaranteed investment option for regular cash flow.



Flexibility in payout options.



Flexibility of starting early.



Option for choosing joint life to cover spouse



Return of purchase price option also available.

Who should consider buying an immediate annuity plan?



Retired persons looking for regular income stream.



People above 40 looking for early financial freedom may also consider. Entry age may vary from scheme to scheme.



Good option for people confused in complex investment schemes after receiving superannuation benefit.

Types of Immediate Annuity Plan

Life Annuity with Return
of Purchase Price

Joint Life Annuity with
Return of Purchase Price

Inflation-Indexed Annuity

Joint Life Survivor Annuity

Life Annuity

Annuity Payable For a
Guaranteed Period

Points to consider while purchasing an immediate annuity plan

- The decision cannot be reversed or changed once you purchase annuity.
- You cannot withdraw your initial lumpsum investment.
- Select 'type of annuity' payout judiciously.
- The payment is contingent upon your chosen term.

Insurance is a subject matter of solicitation. Mutual fund investments are subject to market risks, read all documents carefully before investing.

Thank you
Call us to know more.